IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	8 §	Chapter 11
CORE SCIENTIFIC, INC., et al.,	§ 8	Case No. 22-90341 (DRJ)
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Debtors. 1	§	(Jointly Administered) Re: Docket No. 1162
	§	

CERTIFICATE OF NO OBJECTION TO SECOND INTERIM APPLICATION OF ALIXPARTNERS, LLP, FINANCIAL ADVISOR TO THE DEBTORS, FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FROM APRIL 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023

- 1. On August 17, 2023, AlixPartners, LLP ("AlixPartners") filed the Second Interim Application of AlixPartners, LLP, Financial Advisor to the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from April 1, 2023 through and Including June 30, 2023 (Docket No. 1162) (the "Application"). Objections to the Application were required to be filed and served on or prior to September 7, 2023 (the "Objection Deadline").
- 2. In accordance with paragraph 41 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) more than twenty-four hours have passed since the Objection Deadline, (ii) the undersigned counsel is unaware of any objection to the Application, and (iii) the

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

undersigned counsel has reviewed the Court's docket and no objection to the Application appears thereon.

3. The Debtors respectfully request entry of the proposed *Order Approving Second Interim Application of AlixPartners, LLP, Financial Advisor to the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from April 1, 2023 through and Including June 30, 2023* (Docket No. 1162), attached hereto as **Exhibit A** (the "**Proposed Order**").

Dated: September 11, 2023 Houston, Texas

/s/ Alfredo R. Pérez

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-and-

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Attorneys for Debtors and Debtors in Possession

Certificate of Service

I hereby certify that on September 11, 2023 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ Alfredo R. Pérez</u> Alfredo R. Pérez